



Please complete all relevant parts in **BLOCK LETTERS** and with **BLACK PEN**

Part I 甲部: Enrolled Course(s) Details and Employment 曾報讀課程資料及就業資料

Year of Study 就讀年份

I took Financial Planning course in HKU SPACE 本人報讀任何香港大專業進修學院之財務策劃課程

I did not take any Financial Planning course in HKU SPACE 本人過往沒有報讀任何香港大專業進修學院之財務策劃課程

Category of Services 行業名稱

Name of Company 機構名稱

Bank 銀行

Insurance 保險

IFA 獨立理財顧問

Others 其他

Please specify 請備註:

Part II 乙部: Personal Particulars 個人資料

Title 稱謂

Mr 先生

Ms 女士

Student Name in English and Chinese (name as appeared on H.K.I.D. card or Passport) 英文及中文姓名 (香港身份證或護照上的姓名)

Family Name
英文姓氏

Name in Chinese
中文姓名

Given Names
英文名字

Mobile Phone
流動電話

Email Address
電郵

Statement on Collection of Personal Data 收集個人資料聲明

- The personal data provided in this form will be used for processing your application for admission, administrative communication, alumni management and contacts, research, statistical and marketing (including direct marketing) purposes. The data will be solely handled by the Society but may be transferred to an authorised third party providing services to the Society in relation to the above purposes and prescribed purposes as allowed by the law from time to time.
- The Society will send urgent messages to the members via Short Message Services (SMS) and supplement by other means such as email (if the need arises). It is important that the mobile phone and email address that the applicant provides are accurate. Any change should be reported to the Society immediately. Those who have genuine difficulty in receiving urgent messages via SMS should contact the committee members of the Society for separate arrangements.
- From time to time, the Society will send the latest updates and promotional materials to alumni on the availability of the alumni events, programmes and courses, seminars and events, discounts and offers, as well as the networking opportunities and fund-raising initiatives through various communication channels such as direct-mail, email and mobile phone, by using your personal data (including, but without limitation to, your name, contact details and other information collected in your profile such as the Financial Planning programme(s) you enrolled, your graduation year etc). You always have the right to make subsequent changes on your choice of receiving further marketing materials by sending a written unsubscribe request (by email or by post) to the Society at any time.
- Under the provisions of the Personal Data (Privacy) Ordinance, applicants have the right to request the Society to ascertain whether it holds your personal data, to be given a copy, and to apply for correction of the data, if deemed incorrect. For general requests of personal data amendment, please email to the Society.

- 在法律許可情況下，個人資料將會作入會申請及行政通訊、校友事務及聯絡、研究、統計、市場分析及推廣（包括直接銷售）等用途。只有香港大學專業進修學院 - 財務策劃校友會才能處理有關資料，但亦可能會轉到為本會提供有關服務的委託人處理。
- 在緊急情況下，本會將向會員發放電話短訊，或在有需要時附以其他方式，如電子郵件，以作通知。請準確填寫有關資料以便聯絡。如有任何更改，請儘快向本會提出更新。如閣下對接收電話短訊通知遇有困難，請聯絡財務策劃校友會委員會，以便作適當安排。
- 申請人提供的個人資料（包括姓名、聯絡方法及其他有關閣下的資料如閣下曾報讀的財務策劃課程、畢業年份等）將作為與本會溝通渠道，本會將透過信件、電子郵件和流動電話等通知校友會的最新資訊及推廣訊息，如校友會活動、課程資料、講座及活動、折扣優惠、校友聯誼及籌款活動等。閣下可隨時以書面或電郵方式向本會申明是否願意繼續接收有關資訊。
- 根據個人資料（私隱）條例，申請人有權知悉本會是否有保留其個人資料，同時亦可查閱、索取及更改其個人資料。如欲更改一般個人資料，請以電郵聯絡本會。

General Notes to Applicants 一般注意事項

- Completed registration form shall be submitted by email at fp.alumni@hkuspace.hku.hk OR by mail to the "HKU SPACE Office of Institutional Advancement - Alumni Affairs, Room 602A, 6/F., United Centre, Admiralty, Hong Kong", specifying "HKU SPACE Financial Planning Alumni Society".
- 閣下可透過電郵遞交申請表至fp.alumni@hkuspace.hku.hk或郵寄至「香港金鐘道95號統一中心6樓602A室香港大學專業進修學院校友事務及發展部辦事處」並註明「香港大學專業進修學院 - 財務策劃校友會」收。

Declaration 聲明

- I declare that all information given in this application form and the attached documents are, to the best of my knowledge, accurate and complete.
- I authorise the Financial Planning Alumni Society obtain, and the relevant authorities to release, any information about my qualifications and/or employment as required for my application.
- I consent that I will conform to the Statutes and Regulations of the Society and the rules of the Society.

- 本人聲明本申請表及隨附文件所載一切資料，依本人所知均屬正確，並無遺漏。
- 本人授權香港大學專業進修學院 - 財務策劃校友會向相關機構查閱有關本人所列出的學歷及專業資格。
- 本人同意遵守香港大學專業進修學院 - 財務策劃校友會及本會的規例。

Signature 簽署:

Date 日期: